

CITY OF ORMOND BEACH

GENERAL EMPLOYEES' PENSION PLAN



ORMOND BEACH GENERAL EMPLOYEES' PENSION PLAN: PROFILE

As of 6-30-2019

KEY FACTS

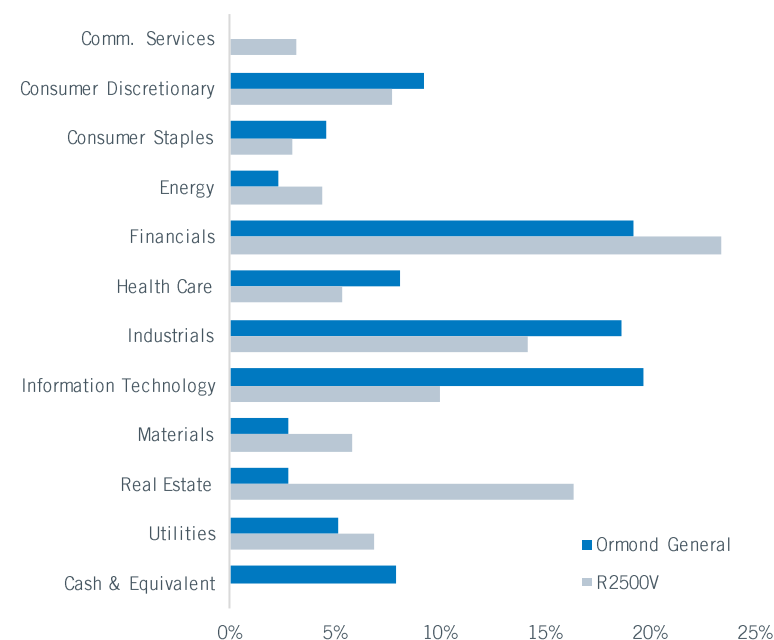
- Portfolio inception: June 13, 2016
- 35-45 holdings – equal weighted
- Weights - Initial: 2.5% | Max: 4%
- Market cap range: Primarily \$2 - 10 billion

	Ormond General	R2500V
P/E - 1 Year Forecast	13.8x	14.5x
P/B	2.0x	1.5x
Debt to Equity - Long Term	0.7	1.0
EPS Growth - Long Term	11.0%	9.7%
Dividend Yield	1.5%	2.3%
Weighted Average Market Cap	8.5 B	5.2 B
Median Market Cap	8.2 B	1.0 B

TOP 10 HOLDINGS

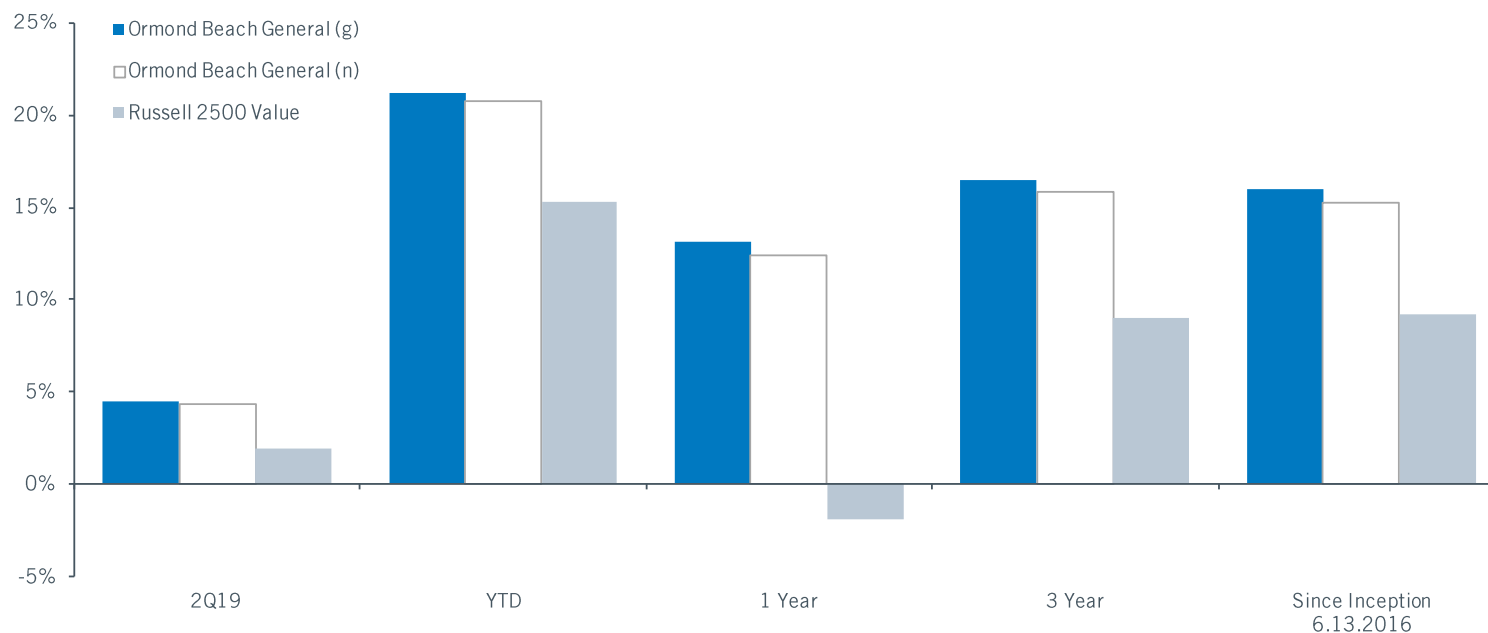
Name	Weighting	Sector
Arch Capital	2.9%	Financials
Bruker	2.8%	Healthcare
Qiagen	2.8%	Healthcare
Air Lease	2.8%	Industrials
Westlake Chemical	2.8%	Materials
Fidelity National Financial	2.8%	Financials
Hubbell	2.8%	Industrials
Invitation Homes	2.7%	Real Estate
Euronet Worldwide	2.7%	Information Technology
Aqua America	2.7%	Utilities
% of Total	27.8%	

SECTOR WEIGHTS



ORMOND BEACH GENERAL EMPLOYEES' PENSION PLAN : PERFORMANCE

As of 6-30-2019



	2Q19	YTD	1 Year	3 Year	Since Inception
Ormond Beach General (g)	4.5%	21.2%	13.1%	16.5%	16.0%
Ormond Beach General (n)	4.3%	20.8%	12.4%	15.8%	15.3%
Russell 2500 Value	1.9%	15.3%	-1.9%	9.0%	9.2%